FINANCIAL AID APPLICATION 2012-2013

Pacific Union College

Student Financial Services
One Angwin Avenue
Angwin, CA 94508
707-965-7200
707-965-7615 (fax)
1-800-862-7080, option 1
student_finance@puc.edu

Instructions:

Please print clearly or type.

Please answer all items completely. When completed, return this form to the address above.

On this form 'you' and 'your' refers to you the student.

If you are not married, leave all spousal information blank.

If you are married, leave all parent information blank.

ATTENTION: Financial aid is awarded only to students with complete financial files.

This form must be signed in all spaces where indicated on the back.

1. Student name: _____
Last First Middle Maiden Name (if applicable)

Mailing address: _____
Address City State ZIP

Cell phone: (_____) _____ Home phone: (_____) _____ E-mail: _____

2. Marital status: ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed

3. Date of birth: _____ / _____ / _____ Age: _____

4. Social Security Number: _____ / _____ / _____

5. Driver's license number (indicate if not applicable): _____ State: _____

6. If eligible non-citizen, alien registration number: _____

7. Which campus will you attend? ☐ Angwin ☐ ACA ☐ DCP ☐ Travis ☐ Napa ☐ Other _____

8. Parent/Guardian name (Dependent Student): _____

Mailing address: _____
Address City State ZIP

Phone (daytime): (_____) _____ Phone (evening): (_____) _____ E-mail: _____

9. Do we have permission to discuss your account with your parents? ☐ Yes ☐ No

10. Where will you live? ☐ Residence Hall ☐ Parents/Relatives ☐ College family housing ☐ Other _____

11. During the school year, I want financial aid for: ☐ Fall quarter ☐ Winter quarter ☐ Spring quarter

12. Year in college for the 2012-13 school year (circle one): 1 2 3 4 5

13. List major: _____

14. Your degree objective (circle one): BS BA BSN AS Other _____

15. Do you have a bachelor's degree? ☐ Yes ☐ No

16. Do you have an R.N. license? ☐ Yes ☐ No

17. Do you have health insurance? ☐ Yes ☐ No
Your account will be billed for one year's premium if Health Services does not receive proof of health insurance.

18. Please list *all* colleges attended (if more space needed, attach separate sheet):

Name of college (including PUC)	Address, City, State	Years attended: **From** (Month/Year) **To** (Month/Year)
A.		
B.		
C.		

19. Do you receive tuition assistance through your parents' employer? ☐ Yes ☐ No Taxable: ☐ Yes ☐ No

If yes, name of parent employed: _____

Parent's employer: _____ Telephone: (_____) _____

Employer's address: _____
Address City State ZIP

20. What academy or high school did/will you graduate from? _____

Date of graduation _____

21. Give information for family members in the household (excluding yourself).

Full name of family member (if more space is needed, attach separate sheet)	Age	Relationship (use code)	In the 2012-2013 school year, will attend college for at least one term: *full-time* *half-time*	Name of school or college this person will attend in the 2012-2013 school year	Year in school 2012-2013
1.			☐ ☐		
2.			☐ ☐		
3.			☐ ☐		
4.			☐ ☐		
5.			☐ ☐		
6.			☐ ☐		

Relationship codes:
1. Student's parent
2. Student's stepparent
3. Student's brother/stepbrother or sister/stepsister
4. Student's husband or wife
5. Student's son or daughter
6. Student's grandparent

STUDENT'S TAX AND INCOME INFORMATION

22. Did you work in 2011? ☐ Yes ☐ No If no, skip questions 23 and 24.

23. Check one: ☐ I did file a tax return. ☐ I will file a tax return. ☐ I did not/will not file a tax return.

24. Income earned from work: Use your W-2s or other earnings statements (if more space is needed, attach separate sheet):

Employer: _____ Amount: $ _____

Employer: _____ Amount: $ _____

25. Amounts received for child support and other untaxed income in 2011 (if more space is needed, attach separate sheet):

Source: _____ Amount: $ _____

Source: _____ Amount: $ _____

PARENT/SPOUSES'S TAX AND INCOME INFORMATION (FOR DEPENDENT STUDENTS ONLY)

26. Check one: ☐ I did file a return, I did work. ☐ I did not file a return, I did work. ☐ I did not file a return, I did not work.

27. Income earned from work: Use your W-2s or other earnings statements (if more space is needed, attach separate sheet):

Employer: _____ Amount: $ _____

Employer: _____ Amount: $ _____

28. Amounts received for child support and other untaxed income in 2011 (if more space is needed, attach separate sheet):

Source: _____ Amount: $ _____

Source: _____ Amount: $ _____

- Financial aid payments are made each quarter. Allowable charges to which financial aid apply include tuition, room, board, and fees. Excess financial aid funds remain on the student's account to cover expenses until the student notifies the student financial services department that he or she wishes to withdraw the funds.
- PLUS funds are disbursed once per quarter. Any excess funds remain on the account to cover additional expenses or until the parent requests excess PLUS funds.
- If requested, please send your signed 2011 tax returns and copies of your W-2s. If you or your parent/spouse did not keep a copy of the tax return, request a copy from your/their tax preparer or the Internal Revenue Service (800-829-1040).
- **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

EACH PERSON PROVIDING INFORMATION ON THIS FORM MUST SIGN BELOW:

Student signature: **X** _____ Date: _____

Student's spouse's signature: **X** _____ Date: _____

Father's (Stepfather's) signature: **X** _____ Date: _____

Mother's (Stepmother's) signature: **X** _____ Date: _____

Please answer all items completely. When completed, return to:

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Angwin, CA 94508

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